

This guide supports applicants who submitted before May 15, 2023

APPLICANT GUIDE Navigating Competency-Based Assessment



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WHAT IS CBA?

CBA is a tool for assessing experience. It promotes a fair, transparent and consistent licensing process. Under the CBA system, you must demonstrate competence in critical areas by providing work examples from different situations. This shows us you have the skills and knowledge to practise engineering safely and effectively. CBA measures competence to determine whether you've gained enough knowledge through your work to earn a licence.

The information below outlines the CBA system's features. This includes 34 competencies grouped by category and the competency rating system.

COMPETENCIES

Competency measures the ability to perform a task. The CBA system includes 34 competencies, covering the diverse skills and knowledge professional engineers need to perform everyday tasks safely and effectively. You must demonstrate a minimum level of competence in each one with a work example. Engineering work involves technical expertise, communication, project management, professional accountability and more. By meeting the minimum standards in all 34 areas, you show us you are ready to begin professional practice and capable of meeting our standards for public safety and professional integrity.

Among the 34, six professional standards competencies address crucial skills for engineering work in the province and have unique rating criteria. These cover knowledge of regulations, codes and standards, safety awareness and other professional obligations. Work experience from any country showing knowledge of engineering standards used in Canada or the international equivalent can demonstrate these competencies. For example, an applicant working at Shell Nigeria may use the same American Petroleum Institute standards as someone working for Shell Canada.

Professional standards competencies are identified in Appendix A: 34 Competencies.

The CBA system includes 34 competencies, covering the diverse skills and knowledge professional engineers need to perform everyday tasks safely and effectively.

COMPETENCY CATEGORIES

The 34 competencies are grouped and numbered by category. They represent areas where professional engineers must prove knowledge to obtain a licence. You must demonstrate competence across each category. The seven competency categories are:

- 1. Technical competence
- 2. Communication
- 3. Project and financial management
- 4. Team effectiveness
- 5. Professional accountability
- 6. Social, economic, environmental and sustainability
- 7. Personal continuing professional development

<u>Appendix A: 34 Competencies</u> lists all the competencies grouped by category. Each category and competency description notes a minimum rating requirement and identifies professional standards competencies.

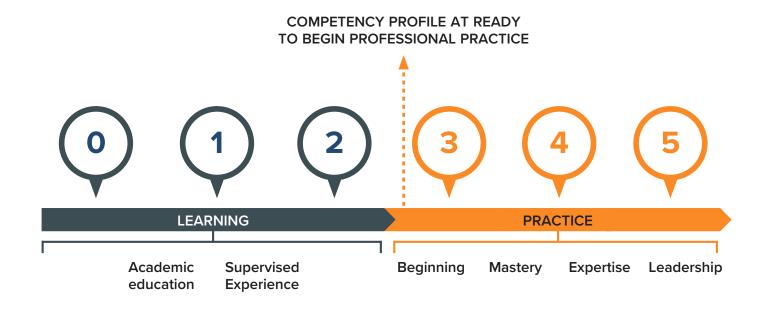
COMPETENCY RATING SYSTEM

Those assessing your experience will use a scale from 0 to 5 to rate the level of competence shown by each work example you provide. You must meet the minimum ratings for each competency. Additionally, each category requires meeting the minimum average. PEO assessors calculate the category rating average by taking the mean value of their ratings for each competency in the category. Most competencies require a minimum rating of 1. However, professional standards competencies require a rating of 2 or 3, depending on the specific competency.

Appendix A: 34 Competencies notes the minimum ratings for each competency and competency category.

Appendix B: The Competency Rating Guide explains how progressive levels of work experience correspond to a score from 0 to 5 on the rating scale.

Meeting the minimum ratings shows you can work without supervision. This demonstrates you are ready to begin professional practice, an essential factor in determining your eligibility for licensure.



CBA ROLES AND RESPONSIBILITIES

APPLICANT

You must thoroughly detail your experience by following the steps in the Complete the Experience Requirement section. This will include providing:

- An experience summary
- A work example for each competency using the situationaction-outcome framework as described in the Provide Work Examples section of the application process
- Contact information for your validators so we can ask them to do their assessment
- Self-ratings for each competency using the rating scale

VALIDATOR

A validator is someone you select to validate and rate your work experience. To assess your skills, they should have direct, firsthand knowledge of your work, including supervising and taking technical responsibility. When assessing competencies they have been asked to validate and rate, validators must:

- Confirm the competency has been met
- Verify technical ability, understanding and the application of engineering principles and theories for each situation
- Confirm the location, breadth and depth of experience
- Score each competency using the rating scale
- Provide feedback on the work examples for the competencies they are rating
- · Share their engineering qualifications if requested

Ideally, a validator is a direct supervisor from the same work-place as your example. They can also be managers, mentors, clients or colleagues from other workplaces. Even if a validator did not work with you during the time of the work example, they should have enough knowledge about your skills to validate and rate your competence for the example. For example, a current supervisor who understands your skill level could objectively validate and rate your work example from a different workplace. The closer a validator has worked with you, the stronger your application. PEO assessors determine if a validator is acceptable and consider family members case-by-case.

For work experience in Canada, the validator must be a registered professional engineer (P.Eng.) in Canada at the time of validation.

For experience outside Canada, the validator should be:

- · A senior engineering practitioner
- Licensed in their jurisdiction
- Able to provide proof of engineering qualifications upon request, including academic, engineering and professional credentials

Validators and applicants must provide ratings independently of each other. You may have multiple validators but cannot assign more than one to the same competency.

ASSESSOR

PEO assessors determine whether you have the skills to meet the experience requirement. Their ratings alone determine readiness for licensure. The ratings you and your validators provide are supplementary and assist them with their assessment.

PEO assessors will:

- Score each competency using the rating scale
- Review your submission and the feedback from your validators
- Make the final recommendation on licensure

COMPLETE THE EXPERIENCE REQUIREMENT

The process to complete the experience requirement is outlined below. Before beginning the process, please read the guide to ensure you understand CBA and know what is required. You must submit details about your experience using the CBA Experience Records Form. Once you're familiar with the guide's contents, follow the steps below and email your completed experience documents to experiencedocs@peo.on.ca.

1. PROVIDE EXPERIENCE SUMMARY

You must provide an experience summary, giving a chronological overview of your work experience. This includes your duties in each role. The summary will help determine if you've met the 48-month minimum experience requirement.

You can count pre-graduation experience toward the 48-month requirement. To include pre-graduation experience, note the following:

- You can use a maximum of 12 months of pre-graduation experience.
- The experience must have occurred after completing half of your degree.
- · You must assign a validator to rate it.
- Include it in your summary by selecting the pre-graduation option.

2. PROVIDE WORK EXAMPLES

You must provide detailed yet concise work examples, which our assessors will use to evaluate your level of competence. Staying focused on the addressed competency and allows assessors to evaluate your skills effectively. You can use the same work example to meet more than one competency. However, when describing your examples, tailor them to the specific competency and category in which you want to show competence. For instance, work examples submitted to meet competencies in Category 1, Technical Competence, should emphasize your technical knowledge and skills.

Refer to Appendix A: 34 Competencies, which explains the 34 competencies in detail. It includes definitions for each competency and indicators of common tasks identified in engineering practice that could describe your exposure to the competency. Use the indicators to select relevant work examples to demonstrate competency across all categories. You don't need to use every indicator to describe your example; however, include relevant ones to help the assessors understand your skills.

Be specific when providing work examples. Describe your contributions using "I," and use a situation-action-outcome framework to explain your experience.

Below is a breakdown of how to structure your examples using this framework:

Situation

Begin by explaining the context of your work example. Briefly describe the background, the project or task and any relevant details. Focus on the challenges or issues you faced and provide enough information to give a clear picture of the environment you worked in.

Action

Next, describe the specific actions you took to address the situation. Explain why and how you carried out your actions, emphasizing the engineering skills, methods or strategies you applied. Be concise and ensure your role is central to the example. This section is generally the longest and should include a detailed description of your judgments and solutions.



Outcome

Finally, explain the result of your actions. Describe the impact of your work on the project, the team or the company. Where applicable, quantify the outcomes, for instance, cost savings, performance improvements, etc., and relate them to the competency you're addressing.

By following this structure, you can demonstrate your competency through real-world work examples. It shows assessors you have relevant experience and understand how to apply your knowledge in practical situations.

3. ASSIGN VALIDATORS

You must assign a validator to rate each of your work examples. Remember, you may have multiple validators but cannot assign more than one to the same competency. The validator role is explained in the validator section above. If you intend to assign more than four validators, please let us know by emailing experiencedocs@peo.on.ca.

4. CONDUCT SELF-ASSESSMENT

We ask you to submit self-ratings for the 34 competencies to give assessors insight into your perspective on your skills. Self-ratings allow you to critically evaluate your strengths and areas for development, giving assessors a clearer picture of how you perceive your competence.

Use the rating scale to rate your competence level from 0 to 5 for each work example. Appendix B: The Competency Rating Guide shows how each level of the rating scale aligns with your degree of work experience within specific competency categories.

Professional engineers must meet high standards to serve the public effectively and ensure public safety.

Your experience requirement will be complete after you provide the information outlined in the steps above and your validators have completed their review and submitted their ratings. We will notify you when we receive your validator's submission. Maintaining communication with them is vital to ensure they submit their ratings.

Please visit our website for more details on the <u>application</u> process for those who applied before May 15, 2023.

We look forward to supporting you on your path to licensure.

APPENDIX A: 34 COMPETENCIES

This section lists 34 competencies grouped and numbered by category. Each competency is paired with indicators of common tasks in engineering practice that could describe your level of exposure to the competency. Minimum rating requirements and professional standards competencies are also noted.

CATEGORY 1: TECHNICAL COMPETENCE

In this category, you must show the ability to integrate safety regulations, technical codes and standards into project design. Minimum Average: 3

COMPETENCY 1.1

You demonstrate knowledge of the regulations, codes and standards used in Canada or the international equivalent, including relevant local engineering procedures and practices. This is a professional standards competency. Minimum Rating: 3

Indicators

- 1. You identified and complied with legal and regulatory requirements for project activities.
- 2. You used knowledge of codes and regulations when choosing design materials.
- 3. You prepared reports gauging project compliance with regulations, codes and standards used in Canada or the international equivalent.
- 4. You recognized the need to design for code compliance while ensuring buildability.
- 5. You identified relevant provincial, territorial, regional and Indigenous codes, standards or practice guidelines. If the project occurred outside Canada, explain how these applied in your local jurisdiction.
- 6. You integrated knowledge of provincial, regional, and Indigenous codes, standards, regulations and practice guidelines into design materials.
- 7. You recognized the need to respect regional traditions and Indigenous regulations on a project.

COMPETENCY 1.2

You understand the materials, operations, project and design constraints that best fit the purpose and can address interdisciplinary impacts. Minimum Rating: 1

Indicators

- 1. You showed knowledge of materials, operations, project and design constraints such as cost, design, materials, labour, time, budget and production.
- 2. You showed knowledge of and coordination with other engineering and professional disciplines.

COMPETENCY 1.3

You analyze technical risks and propose solutions to reduce them. Minimum Rating: 1

- 1. You showed knowledge of system protection and damage or hazard mitigation.
- 2. You identified risk areas, including their causes and impacts.
- 3. You created plans to manage and reduce risks.
- 4. You understood the difference between technical risks and public safety issues.

COMPETENCY 1.4

You apply engineering knowledge to design solutions. Minimum Rating: 1

Indicators

- 1. You prepared technical specifications.
- 2. You used theory and calculations to arrive at solutions.
- 3. You developed a unique design solution that wasn't possible with standard methods.

COMPETENCY 1.5

You understand solution methods and can independently verify the results. Minimum Rating: 1

Indicators

- 1. You understand engineering principles used in the application of computer design programs and can explain the methods used to verify the results.
- 2. You independently reviewed and validated solution or analysis methods.

COMPETENCY 1.6

You know the safety regulations, codes, and standards used in Canada or the equivalent international standard. This is a professional standards competency. **Minimum Rating: 3**

Indicators

- 1. You identified, incorporated or participated in reviewing safety considerations, procedures, and equipment related to system operations and maintenance programs.
- 2. You reviewed and incorporated safety and system operating procedures.
- 3. You showed specific knowledge of safety regulations.
- 4. You included safety considerations in the design and all other professional activities.
- 5. You understood and addressed associated safety risks.
- 6. You identified protective equipment and process modifications to manage safety risks.

COMPETENCY 1.7

You understand systems and components of systems. Minimum Rating: 1

Indicators

- 1. You understood each element in a process.
- 2. You showed a holistic understanding of the system's behavioural interactions and limitations.
- 3. You managed processes in a system, including monitoring and modifying them, to get the best results.

COMPETENCY 1.8

You have been exposed to the stages of a process or project life cycle, from concept and feasibility analysis through implementation. **Minimum Rating: 1**

Indicators

You showed an understanding of project concerns and stakeholder roles in different project stages through:

- 1. Identification: You generated an initial project idea and a preliminary design.
- 2. Preparation: You developed a detailed design addressing the technical and operational aspects of the project.
- 3. Appraisal: You analyzed the project from technical, financial, economic, social, institutional and environmental perspectives.
- 4. Specifications and tender document preparation: You created tender documents, invited and opened tenders, conducted pre-qualification, evaluated bids and awarded work.
- 5. Implementation and monitoring: You conducted project activities while monitoring progress and feedback.
- 6. Evaluation: You conducted periodic project reviews and provided feedback for the next cycle.

COMPETENCY 1.9

You understand the roles of peer review and quality management. This is a professional standards competency. Minimum Rating: 3

Indicators

- 1. You performed checks, including field checks, to confirm design validity.
- 2. You followed quality management principles such as guidelines on quality management, document authentication, use of the seal, reviewing work prepared by others, and other policies related to regulatory practice.
- 3. You developed quality control plans that outline the frequency and test parameters for specific processes or products.
- 4. You reviewed test results, assessed adequacy and proposed recommended actions.
- 5. You engaged in peer review.
- 6. You showed that completed projects, systems or sub-systems met functional and operational objectives.

COMPETENCY 1.10

You can transfer design intentions and information to drawings and design documents. Minimum Rating: 1

- 1. You reviewed the designs of others, communicated findings or issues, and suggested alternatives.
- 2. You communicated ideas and concepts to fellow project team members.
- 3. You recognized the value of project completion reports and lessons-learned reports that you or others could apply to future projects.
- 4. You created sketches, notes, documentation, and design documents to develop proposals and initial and final drawings for client approval and regulatory acceptance.

CATEGORY 2: COMMUNICATION

In this category, you must demonstrate the ability to communicate technical and non-technical information to diverse audiences through reports, presentations and meetings. There are three competencies in this category. Minimum Average: 3

COMPETENCY 2.1

You demonstrate effective verbal communication skills when interacting with team members, clients, contractors and the public. Minimum Rating: 1

- 1. You communicated clearly.
- 2. You shared official project data with team members, clients and contractors.
- 3. You clearly expressed technical and non-technical issues and ideas to all personnel.
- 4. You conducted presentations for technical and non-technical groups, including superiors, subordinates, colleagues, and clients.
- 5. You presented project parameters to the public.
- 6. You actively participated and contributed to meetings.

COMPETENCY 2.2

You demonstrate effective written communication skills when interacting with team members, clients, contractors and the public. **Minimum Rating: 1**

Indicators

- 1. You tailored communications to the intended audience.
- 2. You wrote and reviewed technical documents.
- 3. You wrote clear memos and reports for technical an non-technical personnel.
- 4. You used drawings and sketches to show key points and concepts.
- 5. You wrote a report on a technical subject.
- 6. You wrote a report on field observations.
- 7. You received training in technical report writing.
- 8. You showed proficiency in standard office software like Excel, Word and Outlook.

COMPETENCY 2.3

You can review essential documents. This is a professional standards competency. Minimum Rating: 3

Indicator

You reviewed technical documents, understood their implications and summarized key points.

CATEGORY 3: PROJECT AND FINANCIAL MANAGEMENT

In this category, you must demonstrate the ability to manage resources, budgets, schedules and client expectations while understanding a project's financial and business aspects and adapting to changes throughout its lifecycle. There are five competencies in this category. Minimum Average: 2

COMPETENCY 3.1

You understand project management principles. Minimum Rating: 1

Indicators

- 1. You showed awareness of resource planning, budgeting, change management, scope management, scheduling and unforeseen issues in managing a project from start to finish.
- 2. You understood the impacts, benefits and risks of different design solutions on a project.
- 3. You understood the needs and expectations of both internal and external clients.

COMPETENCY 3.2

You take on progressive responsibility in project planning and execution. Minimum Rating: 1

- 1. You contributed to and followed the development of project management plans.
- 2. You stayed informed about future improvements, demands and ongoing projects.
- 3. You took on increasing client interaction and management responsibilities over time.
- 4. You showed increased engagement in project planning and collaboration in training.
- 5. You helped manage and adjust project schedules.
- 6. You stayed aware of how issues related to other fields could impact the project and maintained communication to address them.

COMPETENCY 3.3

You adjust expectations based on available resources. Minimum Rating: 1

- 1. You regularly updated and communicated the status of the schedule and budget.
- 2. You provided market and materials availability assessments for a project.
- 3. You met deadlines.

COMPETENCY 3.4

You understand the financial aspects of the work. Minimum Rating: 1

Indicators

- 1. You showed awareness of the project budget during design and construction.
- 2. You provided technical and financial reports and compared available options.
- 3. You demonstrated the role of finance in business decisions.
- 4. You demonstrated principles of budgeting and financing.
- 5. You demonstrated relevant business processes.
- 6. You showed an understanding of working with and developing contracts.

COMPETENCY 3.5

You request and respond to feedback. Minimum Rating: 1

Indicators

- 1. You applied lessons learned after receiving feedback.
- 2. You demonstrated a willingness to accept comments and criticism.
- 3. You demonstrated how you responded to feedback.
- 4. You demonstrated how you responded when the project scope changed.

CATEGORY 4: TEAM EFFECTIVENESS

In this category, you must demonstrate the ability to work with diverse professionals, actively engage in discussions, and resolve conflicts within a team. There are two competencies in this category. Minimum Average: 3

COMPETENCY 4.1

You collaborate respectfully with others, including those from other disciplines. Minimum Rating: 1

Indicators

- 1. You showed respect for the responsibilities and expertise of others.
- 2. You integrated input from other professionals into engineering work.
- 3. You actively participated in team discussions.

COMPETENCY 4.2

You work to resolve differences. Minimum Rating: 1

- 1. You showed leadership in achieving team goals and resolving conflicts.
- 2. You facilitated conflict resolution.
- 3. You received training in conflict resolution.

CATEGORY 5: PROFESSIONAL ACCOUNTABILITY

In this category, you must demonstrate adherence to ethical standards and the ability to fulfill professional obligations, seek guidance when needed, and understand the responsibilities of self-regulation within engineering practice. There are six competencies in this category. Minimum Average: 3

COMPETENCY 5.1

You can apply the Code of Ethics principles or its international equivalent standard in the engineering environment. This is professional standards competency. **Minimum Rating: 3**

Indicators

- 1. You complied with the Code of Ethics in your jurisdiction of practice.
- 2. You upheld professional ethics and met obligations to employers, clients, colleagues and the profession while complying with corporate directives.
- 3. You understood the concept of self-governance and the rights and responsibilities granted to professional engineers.
- 4. You adhered to engineering legislation in your jurisdiction of practice.
- 5. You used practice guidelines in the context of self-regulation and professional practice.

COMPETENCY 5.2

You are aware of your scope of practice and professional limitations. Minimum Rating: 1

Indicators

- 1. You requested assistance and integrated feedback.
- 2. You showed engagement with your supervisor.
- 3. You asked questions when necessary.

COMPETENCY 5.3

You understand how conflict of interest affects professional practice. Minimum Rating: 1

Indicators

1. You showed an understanding of how conflict of interest affects your practice.

COMPETENCY 5.4

You understand professional accountability. Minimum Rating: 1

Indicators

1. You showed awareness of professional liability in all stages of design, construction and inspection.

COMPETENCY 5.5

You understand the appropriate use of the stamp and seal. Minimum Rating: 1

Indicators

1. You showed awareness and understanding of the appropriate use of the stamp and seal.

COMPETENCY 5.6

You understand your strengths and weaknesses and how they affect your work. Minimum Rating: 1

Indicators

1. You created a self-criticism list and identified ways to address weaknesses.

You must meet the minimum ratings for each competency. Additionally, each category requires meeting the minimum average.

CATEGORY 6: SOCIAL, ECONOMIC, ENVIRONMENTAL AND SUSTAINABILITY

In this category, you must demonstrate consideration of public safety and sustainability in project design while understanding the broader impact of engineering work on society and the environment. There are five competencies in this category. Minimum Average: 2

COMPETENCY 6.1

You know the safeguards to protect the public and methods to mitigate adverse impacts. Minimum Rating: 1

Indicators

- 1. You prepared public safety regulations and advice during project design and implementation.
- 2. You showed an understanding of the effects of climate change.

COMPETENCY 6.2

You understand the relationship between engineering activity and the public. This is an a professional standards competency. **Minimum Rating: 2**

Indicators

- 1. You recognized the value and benefits of engineering work to the public.
- 2. You prepared a project public impact report.

COMPETENCY 6.3

You understand the role of regulatory bodies in the practice of engineering. Minimum Rating: 1

Indicators

- 1. You recognized the need to respect regional traditions or Indigenous regulations on a project.
- 2. You showed an understanding of the role and regulations of other professions that overlap with engineering.

COMPETENCY 6.4

You understand why sustainability clauses are added to practice guidelines applicable to your discipline. Minimum Rating: 1

Indicators

1. You demonstrated awareness of sustainability clauses added to practice guidelines applicable to your area.

COMPETENCY 6.5

You consider how to apply and promote sustainability principles in engineering work. Minimum Rating: 1

- 1. You included a sustainability analysis in a project description or proposal.
- 2. You made revisions during project design and implementation and can list them.

CATEGORY 7: PERSONAL CONTINUING PROFESSIONAL DEVELOPMENT

In this category, you must demonstrate the ability to engage in self-directed and formal learning activities, address knowledge gaps and actively participate in professional communities to stay current in your practice. There are three competencies in this category. Minimum Average: 3

COMPETENCY 7.1

You demonstrate completion of professional development activities. Minimum Rating: 1

Indicators

- 1. You participated in community, technical, industry or professional association committees and task forces.
- 2. You engaged in self-directed and formal professional development activities to learn, stay current in your practice and report progress to relevant parties.

COMPETENCY 7.2

You are aware of your knowledge gaps and areas requiring development. Minimum Rating: 1

Indicators

- 1. You performed a gap analysis of your knowledge and skills.
- 2. You identified areas of weakness requiring additional training.

COMPETENCY 7.3

You have a professional development plan to address knowledge gaps and stay current in your practice. Minimum Rating: 1

- 1. You established a plan to pursue training to remedy gaps in knowledge.
- 2. You participated in self-directed or formal professional development activities to stay current in your practice.

APPENDIX B: COMPETENCY RATING GUIDE

This section shows how each number on the rating scale aligns with an applicant's degree of experience. The Rating Level Summary provides an overview of the experience level associated with each rating. The Rating Level Descriptions section shows ratings in relation to the level of experience within specific competency categories.

| | RATING LEVEL SUMMARY | |
|---|---|--|
| 0 | Has little or no experience with the competency. Supervision needed = Significant Responsibility and risk = Minimal Work complexity = Minimal | The applicant has no exposure to the competence, cannot independently perform tasks of minimal risk and complexity, and requires significant, ongoing supervision or intervention to ensure safety in their performance. |
| 1 | Work experience shows some awareness of the competency. Supervision needed = Significant Responsibility and risk = Minimal Work complexity = Minimal | The applicant cannot independently perform tasks of basic complexity and risk and requires a significant and ongoing level of supervision or intervention to ensure quality and safety in their performance. |
| 2 | Shows awareness of the competency but minimal practical experience. Supervision needed = Considerable Responsibility and risk = Some Work complexity = Some | The applicant demonstrates competence in key areas but requires considerable supervision, guidance and correction to safely and effectively perform tasks with some complexity and risk. |
| 3 | Has moderate experience with the competency while working under supervision. Supervision needed = Some Responsibility and risk = Considerable Work complexity = Moderate | The applicant can work mostly independently, demonstrating competence in key areas, but may need support to moderately complex tasks that involve considerable risk safely and effectively. |
| 4 | Has advanced knowledge of the competency and conducts complex activities with minimal supervision. Supervision needed = Minimal Responsibility and risk = Significant Work complexity = Considerable | The applicant requires occasional supervision to ensure quality and safety while performing considerably complex tasks with significant risks. |
| 5 | Shows ability to carry out competency activities with advanced skills and complexity without supervision. Supervision needed = None Responsibility and risk = Total Work complexity = Significant | The applicant can independently perform highly complex, high-risk tasks safely and effectively without supervision. |

| | RATING LEVEL DESCRIPTIONS | | | | | |
|---|--|---|---|--|--|--|
| | CATEGORY 1 | 2-6 | 7 | | | |
| 0 | Has little or no exposure to the competency. | Has little or no exposure to the competency. | Has not completed continuing professional development (CPD). Has not completed a gap analysis to determine weak areas. Has not developed a plan for future CPD. | | | |
| 1 | Receives training in various office, plant, field or laboratory engineering phases. Assigned tasks may include preparing simple plans, designs, plots, calculations or costs of material following established codes, standards and drawings. May carry out routine technical surveys or inspections and prepare reports. Has no supervisory role. | Receives on-the-job training. At an early, beginner or basic level; substantial development needed for competency. Carries out low-complexity activities. Has no supervisory role. | Has completed a few CPD activities. Incomplete gap analysis or weakness assessment. No or inadequate CPD plan; multiple gaps in knowledge not sufficiently addressed. | | | |
| 2 | Given tasks of limited scope and complexity or works on minor phases of broader projects. Uses standard engineering methods and techniques to solve problems. Assists senior engineers with technical tasks needing calculation accuracy, complete data and adherence to prescribed testing, analysis or design. May assign and check the work of up to five non-engineering staff. Often considered part of an engineer's training and development. | Performs activities of limited scope and complexity. Usually relies on predetermined standards and techniques to solve problems. Assists senior engineers. Typically considered a continuation of an engineer's training and development. Marginally skilled; needs training to bring skills to a professional level. | Has completed some CPD activities. Gap analysis is marginal; weak areas not sufficiently assessed. Has developed a marginal CPD plan, but not all knowledge gaps are addressed. | | | |
| 3 | Given tasks of moderate scope and complexity or during standalone phases of major projects. Usually solves problems by combining standard procedures and their modifications or methods developed in previous assignments. May assign and check the work of up to five non-engineering staff. Often considered ready to assume professional engineering responsibilities. | Performs activities of moderate scope and complexity. Provides significant assistance to senior engineers. Usually solves problems by combining standard procedures and their modifications or methods developed in previous assignments. Possesses adequate skills in this competency. Often considered ready to assume professional engineering responsibilities. | Has completed sufficient CPD. Gap analysis adequate; weak areas adequately assessed. Has developed an adequate CPD plan; knowledge gaps addressed. | | | |

RATING LEVEL DESCRIPTIONS 2-6 CATEGORY 1 Conducts tasks requiring general engineering • Carries out and is responsible for Has completed a significant knowledge and understands the impact on varied activities. amount of CPD activities. other fields. · Solves assigned problems by devising Robust gap analysis; areas of Uses a combination of standard procedures and new approaches, applying existing weakness are well-assessed. new approaches to solve problems. criteria in new ways and drawing con- Has developed a robust CPD plan; Solves assigned problems by devising new clusions from comparable situations. gaps in knowledge are wellapproaches, applying existing criteria in new · Participates in planning to meet addressed. ways and drawing conclusions from comparable objectives. · May guide junior engineers, technolo-· Participates in planning to meet objectives. gists and technicians. · May give technical guidance to junior engineers, · Possesses strong skills in this comtechnologists and technicians. petency; above-average ability is · Often considered working at a fully qualified apparent. professional engineering level. Often considered working at a fully qualified professional engineering level. Applies extensive engineering knowledge to Conducts engineering activities of Shows leadership in CPD activities. projects, independently plans and coordinates advanced scope and complexity. Excellent gap analysis: very well

complex tasks. Solves problems using skill, creativity and profi-

- ciency by adapting established guidelines, creating new approaches, applying existing criteria in new ways, and drawing conclusions from comparable situations.
- Participates in short- and long-term planning.
- Makes independent decisions to develop practical and cost-effective solutions.
- Assigns and outlines work; provides advice on approaches to more challenging problems.

- Independently coordinates complex
- Solves problems using skill, creativity and proficiency by adapting established guidelines, creating new approaches, applying existing criteria in new ways, and drawing conclusions from comparable situations.
- Participates in short- and long-term planning.
- · Makes independent decisions to develop practical and cost-effective solutions.
- · Has superior skills in this competency; provides mentorship or supervision.

- assessed areas of weakness.
- Has developed a superior CPD plan to address all gaps in knowledge and stay current in the field of practice.
- Develops CPD plans with others and may instruct courses

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