

**REVIEW OF REGIONAL OPEN ISSUES, Sept 2020-May 2021 [ONGOING & RESOLVED]**

<p>East Central</p>	<p><u>#56, June 2020</u>          East Central Region requests that RCC allow chapters to mail framed certificates that are printed and currently in volunteers' possession until such time that licence ceremonies resume.</p> <ul style="list-style-type: none"> <li>• July 2020, RCC Update: <b>Recommend Close.</b> RCC approves motion for chapters to mail out existing framed certificates in their possession.</li> <li>• <b>September 2020, East Central Congress: Closed.</b></li> </ul>
<p>Eastern</p>	<p><u>#127, June 2019</u>          ERC requests Council to review EIT's, LL's, PL's and TL's rights to vote in PEO council elections commencing in the calendar year 2020, and in all subsequent PEO council elections.</p> <ul style="list-style-type: none"> <li>• July 2019, RCC Update: RCC Update: This is tabled until after Council has discussed the Member's Motion. This is an agenda item for the September 2019 meeting.</li> <li>• October 2019, RCC Update: <b>Recommend Close.</b> Member motion was defeated at September Council Meeting.</li> <li>• April 2020, RCC Update: Region does not agree with RCC's recommendation to close and would like this to stay open to see how this issue progresses with Council.</li> <li>• July 2020, RCC Update: <b>Recommend Close.</b> This issue is part of the Action Plan and will be dealt with through staff.</li> <li>• <b>September 2020, Eastern Congress: Closed.</b></li> </ul> <p><u>#133, June 2020</u>          ERC requests funds which are not spent due to Covid19 be accumulated for the next year. This implies that there would be an exemption from the bank balance rule, so that unspent money does not penalize chapters.</p> <ul style="list-style-type: none"> <li>• July 2020, RCC Update: <b>Recommend Close.</b> RCC will not reduce the proposed allotment budget for 2021 based on unspent funds during the year of 2020.</li> <li>• <b>September 2020, Eastern Congress: Closed.</b></li> </ul> <p><u>#134, June 2020</u>          ERC moves that the monthly account balance currently provided by PEO Finance is not enough for maintaining and appropriate reporting of financial records and therefore requests that PEO prepare a more detailed monthly statements for chapters.</p> <ul style="list-style-type: none"> <li>• July 2020, RCC Update: Remains Open. RCC Chair will contact PEO's Director of Finance, Chetan Mehta, and CEO &amp; Registrar Johnny Zuccon regarding issue and follow up on proposed financial monthly statement sample provided by the Chapter Office.</li> <li>• September 2020, Congress Update: A monthly statement template has been proposed by RCC; discussion with Finance to happen in the near future.</li> <li>• October 2020, RCC Update: Remain Open. As per Business Arising, RCC Chair will continue this conversation with the PEO CEO/Registrar and PEO Director of Finance.</li> <li>• March 2021, RCC Update: <b>Recommend Close.</b> RCC and the Chapter Office will provide the chapters with a necessary update on monthly financials, possibly as a memorandum of understanding.</li> </ul>

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<p>Northern</p>	<p><u>#46, June 2018</u>                  The Northern Region moves to request RCC acquire clarification from Council on criteria for eligible PEAK courses as an important area of non-technical knowledge appears to have been missed, which has a direct impact on worker safety, such as OSHA regulations.</p> <ul style="list-style-type: none"> <li>• July 2018, RCC Update: This will be brought to Council and feedback will be provided to the PEAK group for inclusion.</li> <li>• October 2018, RCC Update: This item was on the September Council agenda but was tabled to the next Council meeting in November.</li> <li>• July 2019, RCC Update: Will remain open pending information from the regulatory review and any decision on the future of PEAK.</li> <li>• April 2020, RCC Update: Remain Open pending PEAK becoming mandatory.</li> <li>• July 2020, RCC Update: Continue to remain open</li> <li>• October 2020, RCC Update: Remain Open until PEAK becomes mandatory.</li> <li>• March 2021, RCC Update: Discussion on the future of the PEAK program and Continuing Professional Development (CPD) is being considered including the OSHA regulation as it applies to engineering work. CPD will soon be mandatory and this issue will finally be resolved.</li> </ul> <p><u>#50, June 2020</u>                  NRC requests that RCC brings to Council the issue of PEO applicants who have failed either Part A or Part B in the lead-up to PEO's transition to the NPPE, be permitted to rewrite the failed portion by October/November 2020 (deadline to be determined by PEO Exams Dept.).</p> <ul style="list-style-type: none"> <li>• July 2020, RCC Update: An update is posted on the PEO Website. The Chapters Office has updated the relevant chapter regarding the new process as per the website.  <b>Recommend Close.</b></li> <li>• <b>September 2020, Northern Congress: Closed.</b></li> </ul>
<p>West Central</p>	<p><u>#42, June 2020</u>                  West Central Region moves that the RCC clarify to chapters what expectations and accountabilities exist for chapters and chapter treasurers with respect to the new financial framework.</p> <ul style="list-style-type: none"> <li>• July 2020, RCC Update: The Chapter Office is working with PEO's Finance department to ease the implementation of new financial processes. The Chapter Office Financial Manual will incorporate the requested information. <b>Recommend Close.</b></li> <li>• <b>September 2020, West Central Congress: Closed.</b></li> </ul> <p><u>#43, June 2020</u>                  WCRC moves RCC to investigate and update the chapters about centralized Zoom accounts for the chapters.</p> <ul style="list-style-type: none"> <li>• July 2020, RCC Update: Chapters to purchase their Zoom account and submit a reimbursement claim to the Chapter Office through the personal reimbursement process.  <b>Recommend Close.</b></li> <li>• <b>September 2020, West Central Congress: Closed.</b></li> </ul>

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Western	<p><u>#75, Sept. 2019</u> WRC reinforces the sentiments that the licensing process is a major problem at all levels that needs to have immediate action taken to resolve this issue, and therefore would like a summary of all ongoing issues and proposed actions, in time to review before the next WRC.</p> <ul style="list-style-type: none"><li>• October 2019, RCC Update: Chapter Office will invite David Kiguel, P.Eng., Academic Requirements Committee Chair, to the next congresses.</li><li>• April 2020, RCC Update: Remain Open. Council’s road map to address regulatory and governance reports, and resulting actions, can be shared with the Region.</li><li>• July 2020, RCC Update: Remain Open. Western Councillor W. Kershaw is working on this issue with CEO &amp; Registrar Johnny Zuccon.</li><li>• October 2020, RCC Update: <b>Recommend Close</b>. It is understood that licensing is PEO’s priority in its ongoing transformation.</li><li>• <b>February 2021, Western Congress: Closed</b>. Region frustrated with the lack of outcome from Motion, however understand that this is an operational issue. Mover agrees to bring this issue to the VLC Committee.</li></ul> <p><u>#77, February 2020</u> Whereby the PEO is a self-regulating profession, and consultation with stakeholders is a critical element of effective change management which fosters engagement, minimizes disruption, and maximizes the chance of successful implementation, WRC moves RCC propose to Council the need to implement a formal change management process including a formal consultation process with key stakeholders, to guide the development and implementation of the Action Plan.</p> <ul style="list-style-type: none"><li>• April 2020, RCC Update: Councillors acknowledged that while protocols are in place for consultation process, that they will take this Open Issue to Council to support the concerns of chapter stakeholders</li><li>• July 2020, RCC Update: Remain Open. RCC Chair will contact CEO &amp; Registrar Johnny Zuccon and start a consultation process with all Chapters before the following Council meeting.</li><li>• August 2020, Staff Update: Council unanimously accepted the report in its entirety and instructed PEO’s CEO/registrar to develop a high level action plan to address these recommendations. This includes confirming the authority of the CEO/registrar to make all operational changes within the legislative framework. Since approval of the plan last fall, staff have begun working on the associated key steps, including the Activity Filter, for which the first two phases (Council approval and classification) have been completed while work on the remaining three phases (evaluation, accountability and reporting) is ongoing. PEO’s executive will be making recommendations to Council following completion of the five phases.</li><li>• October 2020, RCC Update: <b>Recommend Close</b>. Consultation will take place at the November 2020 Chapter Leaders Conference</li><li>• <b>February 2021, Western Congress: Closed</b>.</li></ul> <p><u>#78, June 2020</u> WRC motions the RCC to request that the Chapter Office send treasurer related communications directly to the Chapter Treasurers, to avoid potential missed communications, for items such as the Monthly Chapter Business Statement, requests for the upcoming Business Plan, approvals on the Business Plan and allotment amounts.</p> <ul style="list-style-type: none"><li>• July 2020, RCC Update: <b>Recommend Close</b>. The RCC suggests that treasurers may be included in the generic chapter email upon request by the chapter chair.</li><li>• <b>September 2020, Western Congress: Closed</b>.</li></ul>
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#79, June 2020

WRC motions the RCC to request that the Chapter Office include within the Monthly Chapter Business Statement, itemized details for all expenses and revenue entries received by each chapter, to assist Chapter Treasurers in monitoring the accuracy of monthly entries.

- July 2020, RCC Update: Remain open. RCC Chair will contact CEO & Registrar Johnny Zuccon to follow up on chapters' requests regarding a more detailed Monthly Financial Statement.
- September 2020, Congress Update: A monthly statement template has been proposed by RCC; discussion with Finance to happen in the near future.
- October 2020, RCC Update: Remain open. As per Business Arising, RCC Chair will continue this conversation with the PEO CEO/Registrar and PEO Director of Finance
- March 2021, RCC Update: **Recommend Close.** RCC and the Chapter Office will provide the chapters with a necessary update on monthly financials, possibly as a memorandum of understanding.

#80, September 2020

Western Region moves that PEO was slow to pivot their licensing operations at the start of the COVID-19 pandemic and requests RCC seeks, on behalf of all applicants, an apology from the Registrar of PEO for an inadequate response related to licensing approvals during COVID-19.

- October 2020, RCC Update: **Recommend Close.** Refer Region to contact PEO CEO/Registrar on this operational issue.
- **February 2021, Western Congress: Closed.**

#81, February 2021

The Western Region moves to request RCC investigate the future direction of the Education Committee and on the Region's behalf, request that it be reinstated.

- March 2021, RCC Update: Remain open. Committees that are neither governance nor regulatory on the activity filter may be embedded into the remaining committees. RCC would like to be proactive on this issue, perhaps claiming EDU as a sub-committee, however, at this time EDU remains suspended and RCC does not have the power to reinstate a committee. It is recommended to leave the issue open until a direction has been made on the governance of this committee.

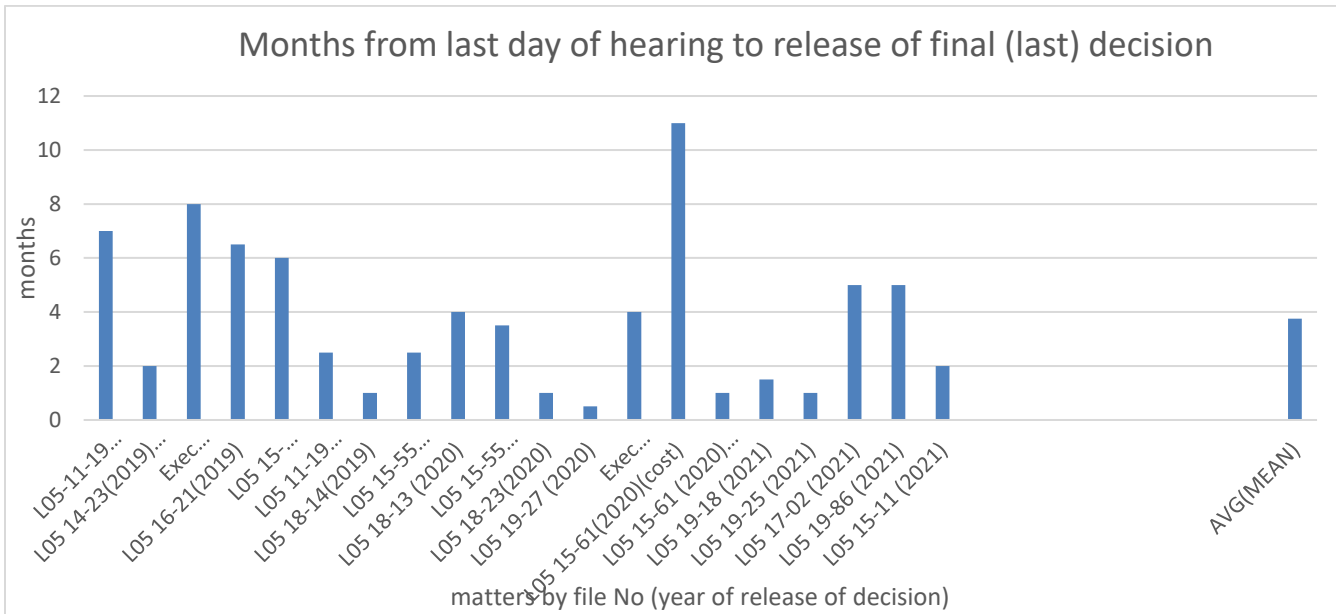
**DISCIPLINE STATISTICS – June 2021 Council Meeting Report**

Discipline Phase

**2019                      2020                      2021**  
(as of June 7)

Matters Referred to Discipline	7	7	4
Matters Pending (Caseload)	10*	9*	8*
Written Decisions Issued	7	8	5
<b><i>DIC Activity</i></b>			
Pre-Hearing Conferences Held	5	10	3
Hearings Phase commenced (but not completed)	0	0	1
Hearings Phase completed (but no D&R issued)	1	1	0

\*Two or three referrals were combined into 1 and were counted as 1.







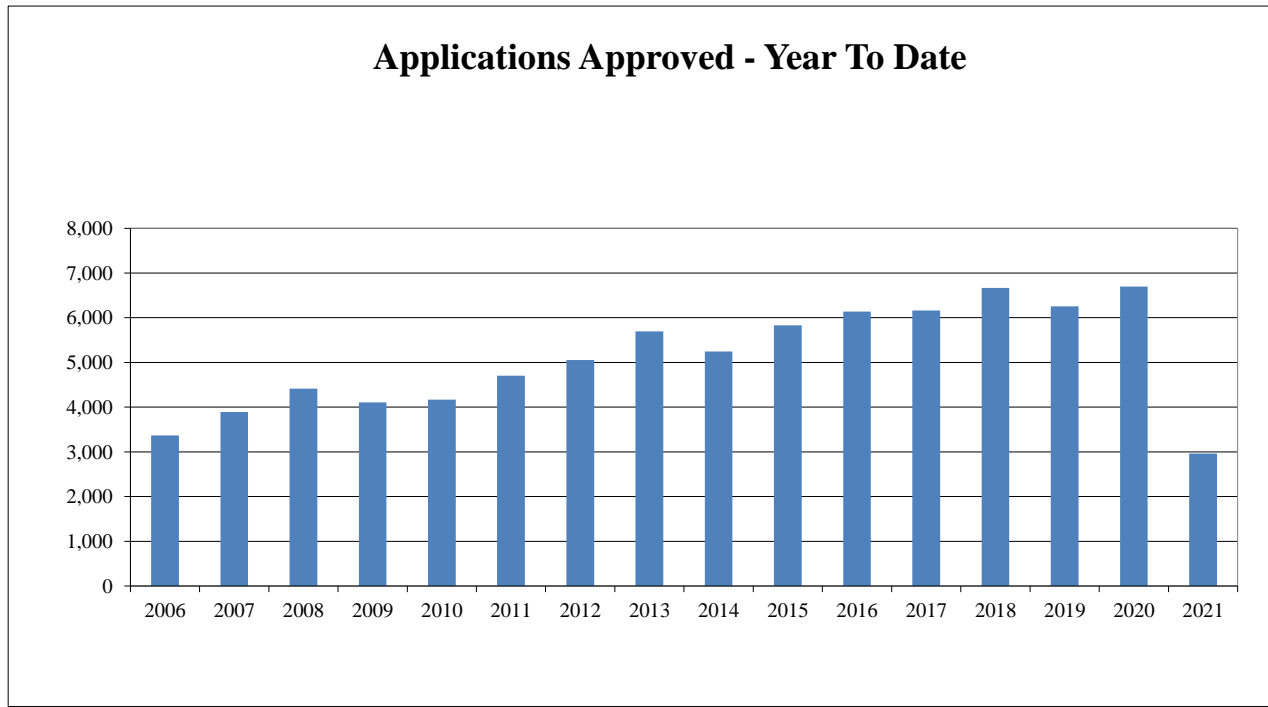






**PROFESSIONAL ENGINEERS ONTARIO  
APPLICATIONS APPROVED  
2006 - 2021**

	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
JANUARY	316	308	372	336	393	414	397	440	530	561	453	565	599	611	582	582
FEBRUARY	319	257	234	338	276	278	384	422	380	422	460	403	422	432	534	534
MARCH	316	272	345	379	373	453	398	428	395	368	265	435	436	504	594	594
APRIL	291	280	381	294	239	338	297	414	361	356	484	383	472	556	691	691
MAY	298	293	278	279	303	314	353	394	324	292	450	415	451	645	560	560
JUNE	273	279	332	320	306	322	374	388	356	472	421	485	482	399	0	0
JULY	254	355	460	395	332	398	482	529	486	555	554	513	603	624	0	0
AUGUST	285	367	413	326	358	493	508	505	495	547	638	601	661	495	836	0
SEPTEMBER	251	333	415	402	383	451	388	512	542	466	567	586	557	452	838	0
OCTOBER	282	396	419	428	372	469	540	646	568	648	566	664	672	603	889	0
NOVEMBER	226	505	430	340	497	481	503	525	416	565	754	651	802	499	730	0
DECEMBER	260	248	334	270	336	295	432	491	392	576	525	460	510	436	446	0
<b>TOTAL</b>	<b>3,371</b>	<b>3,893</b>	<b>4,413</b>	<b>4,107</b>	<b>4,168</b>	<b>4,706</b>	<b>5,056</b>	<b>5,694</b>	<b>5,245</b>	<b>5,828</b>	<b>6,137</b>	<b>6,161</b>	<b>6,667</b>	<b>6,256</b>	<b>6,700</b>	<b>2,961</b>
<b>MONTHLY AVERAGE</b>	<b>281</b>	<b>324</b>	<b>368</b>	<b>342</b>	<b>347</b>	<b>392</b>	<b>421</b>	<b>475</b>	<b>437</b>	<b>486</b>	<b>511</b>	<b>513</b>	<b>556</b>	<b>521</b>	<b>558</b>	<b>247</b>
<b>YEAR TO DATE</b>	<b>3,371</b>	<b>3,893</b>	<b>4,413</b>	<b>4,107</b>	<b>4,168</b>	<b>4,706</b>	<b>5,056</b>	<b>5,694</b>	<b>5,245</b>	<b>5,828</b>	<b>6,137</b>	<b>6,161</b>	<b>6,667</b>	<b>6,256</b>	<b>6,700</b>	<b>2,961</b>



**REGISTRATION STATISTICS – June 2021 Council Meeting Report**

Registration Phase

**2019                      2020                      2021**

Requests for Hearing	8	0	0
Premature Applications (No Notice of Proposal)	0	0	0
Matters Pending (Caseload)	6*	5*	5
Written Final Decisions Issued	1	0	0
Appeals to the Divisional Court	0	0	0
<b><i>REC Activity</i></b>			
Pre-Hearing Conferences Held	5	2	0
Hearings Phase completed, but no D&R issued	0	0	0

\* Two matters were withdrawn by the applicants. (Note: in late February 2020 one more applicant withdrew, making it 3 withdrawals in 2019-2020)