PEO Volunteer Leadership Conference 2020

Protecting the Public Interest: staying aligned with our North Star during rapid change Summary Report, Virtual Conference, June 11/12/13, 2020

Conference Goal:

• Help enhance PEO's ability to **protect the public interest within a rapidly changing world** by supporting the development of a longer-term vision for the organization.

Highlights of PEO member discussions:

- **The PEO is falling behind in its responsibility to protect the public interest** due to a failure to incorporate the complex impacts of digital and emerging technologies on the public interest into its understanding of engineering and engineering regulation.
- **The PEO needs to develop a clear vision for moving ahead** that: 1) creates a framework for how it will engage with digital and emerging technologies in a way that protects the public interest; and 2) establishes a flexible and timely process to address new technologies that in future may impact the public interest in unforeseen ways

Conference Experience

- This first-ever virtual PEO-VLC used Zoom for video conferencing and a shared Doc to capture notes from the virtual breakout rooms and plenary sessions.
- The conference agenda was repeated over 3 days with a maximum of 40 participants a day to allow for small breakout group discussions
- **101 PEO members participated in total** over the three days, with a good mix of council (21), committee (26), chapter (45), staff (7) and guest (2) participation.
- Each day featured virtual breakout rooms with dedicated facilitators trained to **maximize** engagement and sharing.
- Participants engaged with failure scenarios, a case study, future newspaper headlines, and brainstorming in order to **explore a range of possibilities for the PEO.**
- 91% of post-conference survey respondents said they would register for another PEO virtual conference like this one.

Discussion themes

Themes were collected primarily through the Google Doc used to capture notes throughout the three days of the conference and through the conference feedback survey.

- Strong support for continuing a **visioning process for the PEO** that engages a broad range of stakeholders (within PEO, professional bodies, government, industry, general public), and that this should happen in addition to ongoing governance and operational improvements.
- Most volunteer leaders believe the vision needs to address how to protect the public interest in relation to digital technology and to social issues; however, the wide range of opinions on how to do so and where the boundaries are underscores the need to bring those voices together into a coherent and broadly supported vision

- Leaders have a keen appreciation of the rapid pace of technological change and a sense that PEO is falling behind. They want a vision to help PEO remain relevant and to provide a path for ongoing evolution.
- A majority stressed the **opportunity for more collaboration with key stakeholders**, and many also stressed the need for **stronger public engagement**.
- The **virtual format was a success** and offers insights that will allow future options for fully virtual and mixed offerings.

Recommendation for Next Steps to PEO Council from PEO VLC 2020:

PEO council should immediately undertake a **robust visioning process** that:

1) creates a framework for how the PEO will engage with digital and emerging technologies in a way that protects the public interest; and

2) establishes a flexible and timely process for the PEO to address new technologies that in future may impact the public interest in unforeseen ways.

General Recommendations for a Visioning Process from PEO VLC 2020:

Informed by the consultants who helped design and facilitate the VLC 2020 conference (Engineering Change Lab and MaRS Discovery District), who have significant relevant experience.

- Leveraging PEO's legislated legitimacy and other strengths, **PEO should take leadership in launching a coalition effort** to review questions around the public interest related to the practice of professional engineering in a rapidly changing world.
- The PEO should employ practical models and experienced service providers to **engage other key stakeholder organizations** from within engineering and key adjacent communities.
- The PEO should employ practical models and experienced service providers to help **seek public input to inform and lend legitimacy** to efforts (e.g. the patient advocacy committees model from healthcare).
- The PEO should consider a "**case law**" **style approach**, where tangible examples are used to establish the responsibility of professional engineering, other orgs/institutions within the engineering community, and key collaborators beyond the engineering community (i.e. industry, government, etc...)
 - Proactively identifying and debating new cases in order to evolve the PEO's stance and inform/engage the public could become a core function of the PEO volunteer community in the future.
- This process should **continually evolve to proactively sense and anticipate newly emerging public interest questions,** and the implications for PEO .
- Such an approach should be informed by **Offices of Technology Assessment** that exist in other countries to help proactively inform the government about potential public interest questions around emerging technologies / engineering.